

**PATIENT INTAKE FORM**

<b>Facility:</b> Leon Springs Boerne		<b>Appointment Date:</b>		<b>Time:</b>	<b>ID#:</b>
Last Name		First Name		Middle Initial	Suffix
Date of Birth	Social Security #	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female		Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Separated <input type="checkbox"/> Unknown	
Street Address		City		State	Zip Code
Home Phone	Cell Phone	Email			
Phone# to call for appointment reminder: <input type="checkbox"/> Home <input type="checkbox"/> Cell <input type="checkbox"/> Decline Reminder type: <input type="checkbox"/> Text or <input type="checkbox"/> Call			Alias/Nickname (if you are known by another name)		
Employer		Status: <input type="checkbox"/> FT <input type="checkbox"/> PT <input type="checkbox"/> Retired <input type="checkbox"/> None <input type="checkbox"/> Student		Work Phone	
Employer Address		City		State	Zip Code
Emergency Contact Name		Phone		Relationship to Patient	

<b>GUARANTOR/RESPONSIBLE PARTY INFORMATION: ( if patient is responsible party, skip this section)</b>				
Name of Guarantor/Policy Holder		Date of Birth	Social Security #	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female
Address ( Street, City State, Zip)			Phone	Relationship to Patient
Employer Name	Employer Address (Street, City, State, Zip)		Work Phone	

<b>INSURANCE INFORMATION ( we must obtain copies of all insurance cards if filing with personal insurance)</b>			
Is this Personal Insurance <input type="checkbox"/>	Work Comp <input type="checkbox"/> Claim #: Adjuster Name : Adjuster Phone:	Liability/Accident <input type="checkbox"/> Claim #: Adjuster/Attorney Name: Adjuster/Attorney Phone:	Date of Injury:  Accident Details:
<b>Primary Insurance</b>	Policy/I.D. #	Group #	Phone #
<b>Secondary Insurance (if applicable)</b>	Policy/I.D. #	Group#	Phone#

<b>REFERRAL INFORMATION:</b>				
Name of Referring Physician		Phone	Post-Surgical: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown	Date of Surgery & Description (if applicable)
Diagnosis/Body Part		Prescription Date	Frequency & Duration	
Have you received any prior therapy this year? <input type="checkbox"/> Yes <input type="checkbox"/> No (PT, OT, Speech, or Chiropractic)		If yes, where: How many visits:		
Primary Care Physician Name, Address, and Phone (if applicable)		How did you hear about our clinic? <input type="checkbox"/> Ad <input type="checkbox"/> Sign <input type="checkbox"/> Physician <input type="checkbox"/> Insurance Company <input type="checkbox"/> Website <input type="checkbox"/> Friend/Relative <input type="checkbox"/> Other (please explain): _____		

**MEDICARE PATIENT ONLY:** Medicare reimbursement is limited to \$2230 per year for Physical and Speech Therapy combined. Are you aware of any partial amount used since the first of the year? \$ \_\_\_\_\_

Have you received or are you currently receiving Home Health Therapy?  Yes  No

If yes please provide the name of the Home Health Agency: \_\_\_\_\_ Phone#: \_\_\_\_\_

**By signing here I acknowledge that the information I have provided above is complete and correct.**

\_\_\_\_\_  
(Signature of Patient/Legally Authorized Representative)

\_\_\_\_\_  
(Date)



**Consent and Acknowledgement Form**

Patient Name: \_\_\_\_\_

**CONSENT FOR TREATMENT**

I (**printed name**) \_\_\_\_\_ hereby authorize Foundation Physical Therapy through its appropriate personnel to provide physical therapy services to me, or the above named patient, considered necessary and proper for the assessment, diagnosing, and treatment of my/his/her physical condition. Treatment plan will be reviewed with me prior to implementation.

\_\_\_\_\_  
Signature of Patient/Legally Authorized Representative Date: \_\_\_\_\_

**FINANCIAL RESPONSIBILITY**

<b>ESTIMATED PATIENT FINANCIAL RESPONSIBILITY</b>	Co-pay per Visit:	Co-insurance Per visit:	Deductible: Amount Remaining:	Out of Pocket: Amount Remaining:	Comments/Insurance Limitations:
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As a courtesy to me Foundation Physical Therapy has obtained information regarding specific benefits covered and payable under my health insurance plan from a representative of my health insurance company and has explained those benefits to me. I understand that the "Patient Financial Responsibility per visit" listed above is based on benefits obtained at the time of service and is an estimate only and not a guarantee of payment. I understand that charges not covered by my insurance company, as well as any applicable co-payments and deductibles are ultimately my responsibility. Necessary forms will be completed to file for insurance carrier payments.

\_\_\_\_\_  
Signature of Patient/Legally Authorized Representative Date: \_\_\_\_\_

**ASSIGNMENT OF BENEFITS**

I hereby assign all medical benefits, to include major medical benefits to which I am entitled. I hereby authorize and direct my insurance carrier(s), including Medicare, private insurance and any other health / medical plan, to issue payment check(s) directly to Foundation Physical Therapy for medical services rendered to myself and/or my dependents. I have requested medical services from Foundation Physical Therapy on behalf of myself and /or my dependents(s), and understand that by making this request that I become fully financially responsible for any and all charges incurred in the course of the treatment authorized. I further understand that fees are due and payable on the date that services are rendered and agree to pay all such charges incurred in-full and immediately upon presentation of the appropriate statement. A photocopy of this assignment is to be considered as valid as the original.

\_\_\_\_\_  
Signature of Patient/Legally Authorized Representative Date: \_\_\_\_\_

**RELEASE OF MEDICAL INFORMATION**

I hereby authorize Foundation Physical Therapy to: 1.) Release any information necessary to any insurance carrier or other party which may be responsible for payment of all or part of my medical expenses regarding my illness and treatments; 2.) To process insurance claims generated in the course of examination or treatment; and 3.) To allow a photocopy of my signature to be used to process insurance claims. This order will remain in effect until revoked by me in writing.

\_\_\_\_\_  
Signature of Patient/Legally Authorized Representative Date: \_\_\_\_\_

**AUTHORIZATION TO RELEASE PROTECTED HEALTH INFORMATION TO INDIVIDUALS INVOLVED IN PATIENT'S CARE**

Information about your health and health care is filed in your medical record. This information is confidential and you control how the clinic releases this information. There may be times when it is necessary for and individual directly involved in your care to phone the facility to inquire about your personal health information or billing information. Therefore, please take a few moments to **COMPLETE** the following regarding how you wish to have this information released. Such persons involved in your care may include: spouse, children, blood relatives, roommates, boyfriends/girlfriends, domestic partners, neighbors and colleagues.

**A.** I wish to allow my health information to be disclosed to the following individuals involved in my care:

**NAME:** \_\_\_\_\_ **RELATIONSHIP:** \_\_\_\_\_

**NAME:** \_\_\_\_\_ **RELATIONSHIP:** \_\_\_\_\_

**B.** I do not wish to allow my health information to be disclosed to the following individuals involved in my care:

**NAME:** \_\_\_\_\_ **RELATIONSHIP:** \_\_\_\_\_

**NAME:** \_\_\_\_\_ **RELATIONSHIP:** \_\_\_\_\_

\_\_\_\_\_  
Signature of Patient/Legally Authorized Representative Date: \_\_\_\_\_

**ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

I (**printed name**) \_\_\_\_\_ hereby acknowledge that I have reviewed a copy of this office's Notice of Privacy Practices (the Notice) which explains how Foundation Physical Therapy uses and discloses my medical and billing information. The Notice also describes my rights as a patient and how I can receive additional information. I understand that I am entitled to receive a copy of this document.

\_\_\_\_\_  
Signature of Patient/Legally Authorized Representative Date: \_\_\_\_\_

<b>FOR OFFICE USE ONLY:</b>	<b>REFUSAL TO SIGN ACKNOWLEDGEMENT OF REVIEW OF NOTICE OF PRIVACY PRACTICES</b>
The following patient has been offered a copy of the Notice of Privacy Practices but has refused to sign the Acknowledgement of Notice of Practices:	
Patient Name: _____	Date of Birth: _____
Reason provided by patient: _____	
Employee Signature: _____	
Date: _____	

**PHYSICAL REHABILITATION PATIENT MEDICAL HISTORY FORM**

Patient Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

What OUTCOME are you seeking here at Foundation Physical Therapy? \_\_\_\_\_

List any daily activities you are having difficulty performing; list any hobbies you would like to return to:

What is your chief complaint? \_\_\_\_\_ Date symptoms started \_\_\_\_\_

What is the cause of injury/condition? \_\_\_\_\_

Type of Surgery (if applicable): \_\_\_\_\_ Surgery Date: \_\_\_\_\_

Rate your pain: (0=no pain, 10=unbearable pain): Pain right now: \_\_\_\_\_ at its least: \_\_\_\_\_ at its worst: \_\_\_\_\_

Describe your pain (e.g. constant, intermittent, aching, dull, ect.) \_\_\_\_\_

What makes your pain better? \_\_\_\_\_

What makes your pain worse? \_\_\_\_\_

Please list all medications/supplements you are taking \_\_\_\_\_

Who can we thank for referring you to Foundation? \_\_\_\_\_

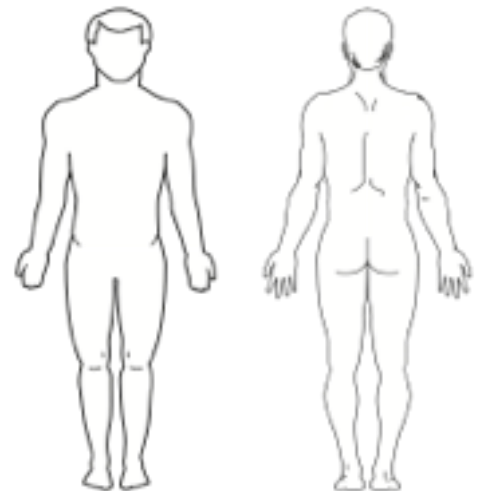
In general would you say your overall health right now is: Excellent / Very Good / Good / Fair / Poor

Have you had any of the following diagnostic exams?  
 XRAY                      CT SCAN                      MRI                      Results: \_\_\_\_\_

Are any of the following part of your medical history? (Mark all that apply)

Please indicate where you have pain or other symptoms:

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Heart Attacks  | <input type="checkbox"/> Circulatory Problems | <input type="checkbox"/> Cancer           |
| <input type="checkbox"/> Bypass/Pacemaker                                     | <input type="checkbox"/> Stroke: Right/Left   | <input type="checkbox"/> Neuropathy       |
| <input type="checkbox"/> Headaches/Migraine                                   | <input type="checkbox"/> Osteoporosis         | <input type="checkbox"/> Arthritis        |
| <input type="checkbox"/> High or Low Blood Pressure                           | <input type="checkbox"/> Incontinence         | <input type="checkbox"/> Nausea           |
| <input type="checkbox"/> Diabetes: Diet/Insulin                               | <input type="checkbox"/> Balance Problems     | <input type="checkbox"/> Scoliosis        |
| <input type="checkbox"/> Neurological Problems                                | <input type="checkbox"/> Hearing Impairment   | <input type="checkbox"/> Dizziness        |
| <input type="checkbox"/> Generalized Weakness                                 | <input type="checkbox"/> Open Sores/Wounds    | <input type="checkbox"/> History of Falls |
| <input type="checkbox"/> Respiratory Disease                                  | <input type="checkbox"/> Foot Problems        | <input type="checkbox"/> Asthma           |
| <input type="checkbox"/> Breast Augmentation                                  | <input type="checkbox"/> Brain Trauma         | <input type="checkbox"/> Night Sweats     |
| <input type="checkbox"/> Use: Tobacco/Alcohol/Recreational Drugs: _____       |   |   |
| <input type="checkbox"/> Fracture: Spine/Arm/Wrist/Hip/Leg/Ankle/Other: _____ |   |   |



To the best of my knowledge and belief, the information I have given is complete and true.

Signature of Patient/Legally Authorized Representative

Date:



## ATTENDANCE POLICY

Our cancellation rate, in a large part, determines our quality of care. We do not schedule like most practices in that we do not systematically double book patients to drive productivity. We are patient driven rather than numbers driven and focus on quality, not quantity. If our cancellation rate is high then we have two options: 1. Book more aggressively (double book) and ruin our culture (not happening). 2. Make sure we enforce our cancellation policy so that the people who truly need our services can get in to see us.

- We require at least 24 hours notice to cancel and/or reschedule appointments (you are welcome to leave voice mails overnight)
- Patients who “**no-show**” or give our office **less than 4 hours'** notice when canceling an appointment will be charged a **missed appointment fee of \$40.**
- This charge cannot be submitted to insurance and will be the patient's responsibility.
- **Patients that miss THREE visits, with less than 24 hours notice, during a 30 day period will have their remaining visits removed from the schedule and will be discharged.**

Our goal is to give patients an appointment time that works for them; the only way to do this is to make sure our schedule correctly reflects all appointment times that are available.

We thank you in advance for your assistance

I have read and agree to the above,

\_\_\_\_\_  
Signature of Patient/Legally Authorized Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient Printed Name



## Consent for Treatment of a Minor

**If a patient is a minor; the parent or legal guardian must read, complete and sign the following form:**

This form is required to allow us to evaluate, treat and bill for medical goods and services provided to a minor.

In my presence, or in case of my absence I consent to having Foundation Physical Therapy conduct examinations and perform procedures as are medically required and administer treatment as deemed necessary or advisable to the minor\* child noted below. I understand I may request a consult with the treating therapist at any time.

I am an adult who is the:

**Parent:**  Mother  Father

**Legal Guardian:**  Guardian

Printed name of Parent/Guardian: \_\_\_\_\_

Parent/Guardian Contact Phone Number: \_\_\_\_\_

Parent or Responsible Party's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name of Minor/Patient \_\_\_\_\_ Patients Age \_\_\_\_\_

Witness Signature \_\_\_\_\_ Date \_\_\_\_\_

Witness Printed Name \_\_\_\_\_